



**SOCIAL SERVICE ORGANIZATION  
RESIDENTIAL CARE FACILITY SUPPLEMENT**

DATE: \_\_\_\_\_

APPLICANT: \_\_\_\_\_ PRODUCER: \_\_\_\_\_

1. Address of location to be insured:

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

2. Full description of services rendered. **Attach all brochures and promotional material:**

\_\_\_\_\_  
\_\_\_\_\_

3. Is the facility run by an outside management company?  Yes  No

**If Yes,** describe the relationship.

\_\_\_\_\_

4. How long under present management? \_\_\_\_\_

5. Date established: \_\_\_\_\_

6. Indicate estimated: Receipts \$ \_\_\_\_\_ or Operating Budget \$ \_\_\_\_\_ Payroll \$ \_\_\_\_\_

7. Is the applicant engaged in, owned by, associated with or involved in any other enterprise?

Yes  No

**If Yes,**

describe. \_\_\_\_\_

8. Are you currently licensed for operation by the proper regulatory authorities?  Yes  No

Attach a copy of the license.

Is the license conditional?.....  Yes  No

**If Yes,** explain \_\_\_\_\_

Has license ever been revoked?.....  Yes  No

**If Yes,** explain \_\_\_\_\_

9. Type of facility: Number of beds:
- Nursing home for senile or aged \_\_\_\_\_
- Alcohol or Drug treatment \_\_\_\_\_
- Psychiatric outpatient clinic \_\_\_\_\_
- Shelter for runaways, abused spouses, foster children \_\_\_\_\_
- School: (state type of school) \_\_\_\_\_
- Group home for (state type of occupant): \_\_\_\_\_
- Assisted Living Care Facility \_\_\_\_\_
- Hospice \_\_\_\_\_
- Homeless Shelter Facility \_\_\_\_\_
- Other (specify) \_\_\_\_\_

10. Total number of beds for all facilities: \_\_\_\_\_

How many beds are currently occupied: \_\_\_\_\_

Is facility (check one):  Coed or  Single Sex If Coed, how are patients segregated and monitored?

\_\_\_\_\_

\_\_\_\_\_

How many of these patients are:

	<u>Ambulatory</u>	<u>Non-ambulatory</u>
Seriously mentally impaired (i.e. Alzheimer's)	_____	_____
Somewhat mentally impaired (i.e. Senile)	_____	_____
Aged but mentally & physically fully functional	_____	_____
Drug or alcohol rehabilitation patients	_____	_____
Medically disabled requiring <b>skilled care</b>	_____	_____
Medically disabled requiring <b>intermediate care</b>	_____	_____
Other (specify) _____	_____	_____

Number of *Bedridden Patients*? \_\_\_\_\_

11. What floors are the non-ambulatory patients on? \_\_\_\_\_

How many patients are on each floor? \_\_\_\_\_

12. Are restraints used? .....  
 Yes  No  If yes, attach copies of restraining procedures that are in force.

13. Other operations:

- Counseling # of visits \_\_\_\_\_
- Home care # of visits \_\_\_\_\_
- Day time care # of clients \_\_\_\_\_
- Other (specify) \_\_\_\_\_

14. If counseling is provided, describe (e.g., group therapy, individual counseling):

\_\_\_\_\_

15. List other types of services provided (e.g., beautician services, podiatry, dentistry):

Provided for: By staff: \_\_\_\_\_ By Contractors: \_\_\_\_\_

16. Ages of patients:

Under 18     18 – 35 yrs old     36 – 50 yrs old     51 – 63 yrs old     Over 65

Client to Staff Ratio \_\_\_\_\_

17. Precautions taken to keep track of patients:

Sign out procedures?  Yes  No  
Alarms on doors to prevent clients from wandering from the residence?  Yes  No

Other: \_\_\_\_\_

Are routine bed checks performed?  Yes  No How often? \_\_\_\_\_ Are they Logged?  
 Yes  No

18. Do any patients work full or part time jobs?  Yes  No

**If Yes**, what percentage of patients work: \_\_\_\_\_ % **If Yes**. What type of work: \_\_\_\_\_

19. Are any medications administered?  Yes  No

**If Yes**, list any medication administered and in what form given (e.g., Methadone, given in pill form): \_\_\_\_\_

How are medications secured? \_\_\_\_\_

20. Is the insured a:  Building Owner  Tenant  General Lessee

Name any other tenants on the premises \_\_\_\_\_

21. Construction of building: \_\_\_\_\_ Square feet: \_\_\_\_\_ Year built: \_\_\_\_\_

Number of floors: \_\_\_\_\_ Any non-ambulatory residents above the 1<sup>st</sup> floor: \_\_\_\_\_

Purpose for which the building was originally built: \_\_\_\_\_

Number of fire extinguishers on premises: \_\_\_\_\_ Number of fire escapes: \_\_\_\_\_

Is the building sprinklered? .....  Yes  No

Are all rooms/halls equipped with smoke detectors? .....  Yes  No

**If Yes**,  Electronic or  Battery Operated

Fire alarm?  Central Station  Local Alarm  None

Distance to nearest fire station? \_\_\_\_\_ Distance to nearest fire hydrant? \_\_\_\_\_  
 Are handrails provided in the hallways & bathrooms? .....  Yes  No  
 Temperature of hot water: \_\_\_\_\_ F Any swimming pools or hot tubs? .....   
 Yes  No  
 Is pool completely fenced *with a self locking gate*? .....  Yes  No  
 Does pool have a Diving Board? .....  Yes  No  
 Does pool have a Slide? .....  Yes  No

22. Is a written emergency evacuation plan in place? .....  Yes  No

23. Do you have any professionals *under contract*? .....  Yes  No

Are certificates of insurance required from all professionals under contract? .....  Yes  No

24. Has applicant had previous insurance for this enterprise? .....  Yes  No

**If Yes**, please list *current* carrier:

Insurance Company: \_\_\_\_\_

Limits of Liability: \_\_\_\_\_ Policy Period: \_\_\_\_\_ to \_\_\_\_\_

Premium: \$ \_\_\_\_\_ Coverage:  Occurrence   
 Claims Made

Limits requested:  500/500  1/1  1/2  1/3  Other \_\_\_\_\_

25. During the past five (5) years, have any claims been presented to your current or prior insurance carrier or to you?  Yes  No

**If Yes**, please provide full details (Include description of claim, amounts paid, and reserves)

\_\_\_\_\_  
 \_\_\_\_\_

26. Is the applicant, or any other person for whom insurance is being requested, aware of any circumstances which may result in a claim?  Yes  No

**If Yes**, please provide full details \_\_\_\_\_  
 \_\_\_\_\_

(In the State of Missouri, the following question does not apply)

27. Has applicant, or any other person for whom coverage is being requested, had any application for liability insurance denied, policy canceled, or non-renewed in the past five (5) years?  Yes  No

**If Yes**, please provide full details \_\_\_\_\_  
 \_\_\_\_\_

**Fraud Warning**

**Any person who knowingly and with intent to defraud any insurance company or another (NY: other) person files an application for insurance (NY: or statement of claim) containing any materially false information, or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, (NY: and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation) and subjects the person to criminal and civil penalties. In Maine and Virginia, insurance benefits may also be denied.**

I understand that in order to underwrite professional liability insurance, the Company must have access to information concerning my personal and professional life. I hereby authorize and direct any medical society, medical professional, hospital, residency program, insurance company, underwriter, insurance agent or other entity to furnish any information concerning me or my medical practice which the Company may request. I understand that any policy issued will rely on the truth of the statements and representations I have made herein and that misrepresentations that are fraudulent, or such that the Company would not have issued the policy if the true facts had been known, may result in a denial of coverage for any claim which may be made under this insurance.

\_\_\_\_\_  
Applicant's signature *\*\*Must have signature to quote*

Title \_\_\_\_\_